

The California Debt and Investment Advisory Commission

California Assemblywoman Nicole M. Parra, 30th Assembly District

Present

Tools To Revitalize California Communities 3rd Annual Conference Bakersfield, CA NEW DATE: July 23, 2004

Save the date!



Program Topics

Basics of Private Equity Financing

- Concepts of Private Equity Financing and Partnerships
- ❖Overview of Investment Process
- **❖**Investor Objects
- ❖Industry Participants: angels, venture capitalists, institutional investors

Business and Job Creation – Bond Financing Programs

- ❖Industrial Development Bonds
- ❖Joint Power Authority Bonds
- California Capital Access Program

Introduction to Redevelopment

- ❖California Law for Redevelopment
- ❖How the Process Works
- ❖How Redevelopment Can Be Used To Revitalize Communities

New Market Tax Credit Programs

- ♦ How to Become a Community Development Enterprise (CDE)
- ❖Strategies for Accessing Investors as a CDE
- ❖ Pursuing Joint Venture Opportunities with other CDEs

Affordable Housing

- ❖Rural Housing Issues
- ❖Housing and Community Development
- ♦ Housing Tax Credits
- ❖Extra Credit Teacher Home Purchase Program

Private Equity Investment Programs: Targeting Underserved Markets

- ❖CalPERS California Initiative Program
- ❖Investment Groups Targeting Minority Owned and Managed Businesses

Real Estate Development and Financing Programs

- ❖CalPERS California Urban Real Estate Initiatives Programs
- ❖Industrial and Housing Development Groups: Targeting Rural Markets?

Concurrent Roundtable Discussions to Focus on Issues in Your Town

Increasing Housing & Infrastructure Investments to the Central Valley
Attracting Capital to the Central Valley

Keynote Address: California State Treasurer Phil Angelides

Mistress of Ceremonies: Assemblywoman Nicole M. Parra, California State Legislature, 30th Assembly District

Program Description

Registration Form

The California Debt and Investment Advisory Commission (CDIAC) will co-host a one-day program designed to provide local government communities with tools that can assist them with community development and economic growth. The impetus for the program is based on the increasing need for local governments to gain expertise in the area of community revitalization.

This program will include panel-style presentations and round-table discussions focusing on information on loans, grants, and programs offered through state entities for specific purposes including affordable housing, business and job creation, redevelopment, community planning, and small business financing. Also, the program will feature presentations from private equity and real estate investment firms that target investment opportunities in underserved markets across the country. The combination of panels will provide a broad perspective on accessing private capital and state funding, and each will share the criteria used in evaluating projects.

The tools presented are targeted at communities that have the greatest demand for community revitalization. The program is designed for community leaders, government officials, non-profit organizations. Participants anticipated to attend the program include representatives from the following fields:

- Federal, State, and Local Officials
 Planning Professionals
- •Economic Development Professionals
- •Banking Industry Professionals
- Government Finance Professionals

- Private Investment Professionals
- Non-profit Organizations

Please make checks payable to CCV.EDC

Cost: \$25.00

Fax/Mail to: California Central Valley EDC - Attention Paul Saldana

4500 South Laspina

Tulare, CA 93274

Fax registrations forms to: (559) 688-1406

Please complete for conference registration:

Name______
Title_____
Organization_____
Address_____
City, State, Zip______
Phone

For registration information please call:

Christopher Carlisle at (916) 319-3583 or

Christopher.Carlisle@asm.ca.gov